

LIST OF LEGISLATION

The National People's Congress and its Standing Committee

1982 Constitution of the People's Republic of China

(adopted at the fifth session of the Fifth National People's Congress on 4 December 1982)

1986 General Principles of Civil Law of the People's Republic of China

(adopted at the fourth session of the Sixth National People's Congress on 12 April 1986, and effective from 1 January 1987)

1989 Law on Administrative Litigation of the People's Republic of China

(adopted at the second session of the Seventh National People's Congress on 4 April 1989, and effective from 1 October 1990)

1993 Accounting Law of the People's Republic of China

(adopted at the ninth session of the Standing Committee of the Sixth National People's Congress on 21 January 1985, and amended at the fifth session of the Standing Committee of the Eighth National People's Congress on 29 December 1993)

1993 Company Law of the People's Republic of China

(adopted at the fifth session of the Standing Committee of the Eighth National People's Congress on 29 December 1993, and effective from 1 July 1994)

1993 Registered Accountant Law of the People's Republic of China

(adopted at the fourth session of the Standing Committee of the Eighth National People's Congress on 31 October 1993, and effective from 1 January 1994)

1993 Several Provisions on Inspection and Supervision on Law Implementation and Enforcement

(adopted at the third meeting of the Standing Committee of the Eighth National People's Congress on 2 September 1993)

1994 State Compensation Law of the People's Republic of China

(adopted at the seventh meeting of the Standing Committee of the Eighth National People's Congress on 12 May 1994 and effective from 1 January 1995)

1995 Commercial Bank Law of the People's Republic of China

(adopted at the thirteenth meeting of the Standing Committee of the Eighth National People's Congress on 19 May 1995 and effective from 1 July 1995)

1995 Decision on the Punishment of Crimes Violating the Company Law

(adopted by the Standing Committee of the National People's Congress on 28 February 1995. This Decision was incorporated into the amendments made to the Criminal Law of the PRC in 1997)

1995 Decision on the Punishment of Crimes Violating the Financial Order

(adopted by the Standing Committee of the National People's Congress on 28 February 1995. This Decision was incorporated into the amendments made to the Criminal Law of the PRC in 1997)

1995 Law of the People's Bank of China of the People's Republic of China

(adopted at the third session of the Eighth National People's Congress on, and effective as of, 18 March 1995)

1995 Negotiable Instrument Law of the People's Republic of China

(adopted at the thirteenth session of the Standing Committee of the Eighth National People's Congress on 10 May 1995 and effective from 1 January 1996)

1996 Administrative Penalty Law of the People's Republic of China

(adopted at the fourth session of the Eighth National People's Congress on 17 May 1996 and effective from 1 October 1996)

1997 Criminal Law of the People's Republic of China

(amended and promulgated by the Eighth National People's Congress on 14 March 1997 and effective from 1 October 1997)

1998 Securities Law of the People's Republic of China

(adopted by the Standing Committee of the Ninth National People's Congress on 29 December 1998 and effective from 1 July 1999)

1999 Administrative Review Law of the People's Republic of China

(adopted by the Standing Committee of the Ninth National People's Congress on 29 April 1999 and effective from 1 October 1999)

The State Council and its Ministries and Commissions

1986 Interim Regulations of the People's Bank of China on the Administration of Banks

(promulgated by the State Council on 7 January 1986)

1987 Regulations on the Issuance of Bonds by State-owned Enterprises

(issued by the State Council on, and effective from, 27 March 1987)

1990 Provisional Regulations on Securities Firms

(issued by the People's Bank of China on, and effective from, 12 October 1990)

1990 Regulations on Administrative Review

(It was promulgated by the State Council on 24 December 1990, and effective as of 1 January 1991. It was amended on 9 October 1994 in accordance with the Decision of the State Council on Amendment of the Regulations on Administrative Review. In 1999 the Administrative Review Law of the PRC was enacted by the Standing Committee of the National People's Congress and it replaced the amended 1994 Regulations on Administrative Review.)

1991 Administration of State Assets Valuation Procedures

(promulgated by the State Council on, and effective from, 16 November 1991)

1991 Measures on Administration of Valuation of State-Owned Assets

(promulgated by the State Council on 16 November 1991)

1992 Circular of the Administrative Office of the State Council on the Establishment of the Securities Committee of the State Council

(issued by the administrative office of the State Council on 12 October 1992)

1992 Circular of the State Council on Further Strengthening Macro-regulation of the Securities Market

(issued by the State Council on 17 December 1992)

1992 Treasury Bond Regulations of the People's Republic of China

(promulgated by the State Council on, and effective from, 18 March 1992)

1993 Circular of the State Council on Stopping Chaotic Fund-raising Activities and Strengthening the Regulation of Bond Issues

(issued by the State Council on 11 April 1993)

1993 Decision of the State Council on Reform on Financial System

(issued by the State Council on 25 December 1993)

1993 General Rules for Enterprise Financial Affairs

(issued by the Ministry of Finance on 30 December 1993)

1993 Provisional Measures on Registration and Administration of Futures Brokerage Companies

(issued by the State Bureau for Industry and Commerce on, and effective from, 28 April 1993)

1993 Provisional Regulations on Administration of Issuing and Trading of Shares

(promulgated by the State Council on 22 April 1993)

1993 Regulations on Enterprise Bonds

(promulgated by the State Council on 2 August 1993)

1993 Regulations on Internal Employee Shares of Joint Stock Companies

(issued by the State Commission for Restructuring the Economic System on 1 July 1993)

1993 Standard Rules on Enterprise Accounting

(issued by the Ministry of Finance on 30 December 1993)

1993 Supplementary Provisions on Implementation by Companies Listing in Hong Kong of the Standard Opinion on Joint Stock Companies and Limited Companies

(issued by the State Commission for Restructuring the Economic System on 24 May 1993)

1994 Provisional Measures on Administration of State-owned Shares in Joint Stock Companies

(issued by the State Bureau for Administration of State Assets on, and effective from, 28 June 1994)

1994 Regulations of the People's Republic of China on Administration of Foreign and Joint Venture Financial Institutions

(promulgated by the State Council on 25 February 1994, and effective as of 1 April 1994)

1994 Regulations on the Administration of Financial Institutions

(issued by the People's Bank of China on, and effective as of, 28 November 1994)

1994 Regulations on the Administration of Foreign and Joint Venture Financial Institutions

(promulgated by the State Council on 25 February 1994 and effective from 1 April 1994)

1994 Regulations on the Administration of Registration of Companies

(promulgated by the State Council on 6 June 1994 and effective from 1 July 1994)

1994 Regulations on the Supervision and Administration of Properties of State-Owned Enterprises

(promulgated by the State Council on 24 July 1994)

1994 Regulations on the Supervision of Assets of State-Owned Enterprises

(promulgated by the State Council on, and effective from, 24 July 1994)

1994 Special Provisions by the State Council on Share Issue and Listing Abroad by Joint Stock Companies

(promulgated by the State Council on, and effective from, 4 August 1994)

1995 Regulations of the State Council on Listing of Foreign Investment Shares by Joint Stock Companies inside China

(promulgated by the State Council on 25 December 1995)

1997 Notice on Strengthening Controls over Overseas Share Issues and Listing

(issued by the State Council on 20 June 1997)

1997 Provisional Procedures for Administration of Convertible Company Bonds

(promulgated by the State Council on, and effective as of, 25 March 1997)

1999 Provisional Regulations on the Administration of Futures Trading

(promulgated by the State Council on, and effective as of, 15 June 1999)

Securities Regulatory Authorities

1990 Provisional Regulations on Securities Firms

(issued by the People's Bank of China on 12 October 1990)

1993 Implementing Rules on Disclosure by Companies Issuing Shares to the General Public

(issued by the China Securities Regulatory Commission on 24 June 1993)

1993 Opinion of the State Council Securities Committee on the Method of 1993 Share Issuance

(issued by the State Council Securities Committee on 18 August 1993)

1993 Provisional Measures on the Prohibition of Securities Frauds

(approved by the State Council on 15 August 1993, promulgated by the State Council Securities Committee on, and effective from, 2 September 1993)

1993 Provisional Regulations on the Authorization of Accounting Firms and Registered Accountants Engaging in Securities Business

(issued jointly by the China Securities Regulatory Commission and the Ministry of Finance on 14 March 1993)

1993 Provisional Regulations on the Authorization of Lawyers and Legal firms Engaging in Securities Business

(issued jointly by the China Securities Regulatory Commission and the Ministry of Justice on 12 January 1993)

1993 Standards for Disclosure by Companies Issuing Shares to General Public No.1: Content and Format of Prospectus (for trial use)

(issued by the China Securities Regulatory Commission on 8 July 1993)

1994 Mandatory Provisions for the Articles of Association of Companies to be Listed Outside China

(issued jointly by the State Council Securities Commission and the State Commission for Restructuring the Economic System on 19

September 1994)

1994 Notice on the Designation of China International Economic and Trade Arbitration Commission as Arbitration Institution for Securities Disputes

(issued by the State Council Securities Committee on 26 August 1994)

1994 Notice on the Examination of Qualification of Listing Instructors and Related Issues

(issued by the China Securities Regulatory Commission on 18 July 1994)

1994 Provisional Measures on the Administration of Employees of Futures Companies

(issued by the China Securities Regulatory Commission on 6 December 1994)

1994 Regulations on the Administration of Financial Institutions

(issued by the People's Bank of China on 28 November 1994)

1994 Standards for Disclosure by Companies Issuing Shares to General Public No.2: Content and Format of Annual Report (for trial use)

(issued by the China Securities Regulatory Commission on 25 January 1994)

1994 Standards for Disclosure by Companies Issuing Shares to General Public No.3: Content and Format of Interim Report (for trial use)

(issued by the China Securities Regulatory Commission on 23 June 1994)

1994 Standards for Disclosure by Companies Issuing Shares to General Public No.4: Content and Format of Prospectus for Rights Issue (for trial use)

(issued by the China Securities Regulatory Commission on 23 June 1994)

1994 Standard Format of Documents for the Renew of Rights Issue by Listed Companies

(issued by the China Securities Regulatory Commission on 3 November 1994)

1995 Circular on the Inspection of Non-Futures Brokerage Companies Which Carry on Futures Brokerage Business

(issued by the China Securities Regulatory Commission and the State Bureau for Industry and Commerce on, and effective from, 27 October 1995)

1995 Circular of the State Council Securities Committee, the People's Bank of China and the Supreme People's Procuratorate on Strengthening the Prevention of Securities Frauds by Those Who Engage in Securities Business

(issued by the authorities mentioned above on 9 June 1995)

1995 Provisional Measures on the Administration of Treasury Bond Futures

(issued by the China Securities Regulatory Commission and the Ministry of Finance on 23 February 1995)

1996 Circular on the Prohibition of Acts of Manipulating the Securities Market

(issued by the China Securities Regulatory Commission on 31 October 1996)

1996 Circular on Rights Issue in the Year 1996 by Listed Companies

(issued by the China Securities Regulatory Commission on 24 January 1996)

1996 Provisional Procedures for the Administration of Qualification of Domestic and Foreign Securities Trading Institutions for Engagement in Foreign Investment Share Business

(issued by the China Securities Regulatory Commission on 1 December 1996)

1996 Implementing Rules for the 1995 Regulations of the State Council on Listing of Foreign Investment Shares by Joint Stock Companies inside China

XX

(promulgated by the State Council Securities Committee on 3 May 1996)

1997 Measures on the Administration of Stock Exchanges

(promulgated by the State Council Securities Committee on 10 December 1997)

1997 Provisional Measures on the Administration of Convertible Company Bonds

(issued by the China Securities Regulatory Commission on 25 March 1997)

1997 Strict Prohibition of Speculation in Shares by State-owned Enterprises and Listed Companies

(issued by the SCSC, in conjunction with other government authorities, on 21 May 1997)

Local Authorities

1986 Interim Procedures of Guangdong Province on the Administration of Stocks and Bonds

(promulgated by the Guangdong Provincial People's Government on 10 Oct 1986)

1986 Procedures of Xiamen for the Administration of Enterprise Stocks and Bonds (for trial use)

(promulgated by the Xiamen Municipal People's Government on 1 Sept 1986)

1990 Shanghai Securities Trading Regulations

(promulgated by the Shanghai Municipal People's Government on 27 November 1990, and effective from 1st December 1990)

1991 Interim Measures on the Administration of Shenzhen Special Renminbi Shares

(promulgated by the People's Bank of China and the Shenzhen Special Economic Zone People's Government on, and effective as of, 5

December 1991)

1991 Measures on the Administration of Shanghai Special Renminbi Shares

(promulgated by the People's Bank of China and the Shanghai Municipal People's Government on, and effective as of, 22 November 1991)

1991 Provisional Measures of the Shenzhen Special Economic Zone on the Administration of Issuing and Trading of Shares

(promulgated by the Shenzhen Special Economic Zone People's Government on 15 June 1991)

1992 Provisional Regulations of Shanghai Municipality on Companies Limited by Shares

(adopted by the Shanghai Municipal People's Government on 18 May 1992, and effective from 1st June 1992)

1993 Provisional Regulations of Shenzhen Special Economic Zone on the Administration of Nonferrous Metal Futures Brokers

(promulgated by the Shenzhen Special Economic Zone People's Government on, and effective from, 14 January 1993)

1993 Regulations of the Shenzhen Special Economic Zone on Companies Limited by Shares

(adopted at the fifth session of the First Shenzhen Municipal People's Congress on 26 April 1993, and effective from 1 October 1993)